



Accelerating the Global Transition to a Sustainable Electrification Economy

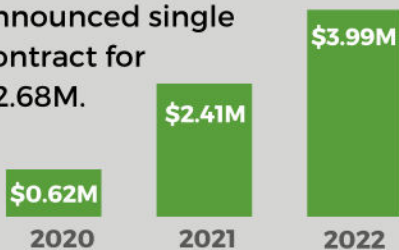
Key Stats (NYSE: KULR)

Stock Price 2/17/23	\$1.21
Average Trading Volume	421K
Shares Outstanding	112.8M
Market Cap	\$136M
Insider Ownership	34.3%
Revenue (Q4 '22)	\$1.81M
Cash & Cash Equiv. (Q3 '22)	\$16.3M
Floating Shares	72.4M
Employees	60+
Founded	2013
Fiscal Year End	Dec. 31

Sequential Y/Y Growth

*On 2/28/23

announced single contract for \$2.68M.



Senior Management



Michael Mo, CEO & Co-Founder: Over 25 years of technology product development, marketing, and investment experience.



Keith Cochran, President & COO: 24 years of experience in business operations, supply chain management, and manufacturing automations.



Dr. William Walker, CTO: 13 years NASA Johnson Space Center Battery Thermal Management Lead.

Company Contacts

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Company Overview

About KULR

- Industry leading provider of total solution to battery safety and thermal management.
- Active ESG initiative propelled by industry and regulatory tailwinds of growing demand for recycling and clean energy, resulting in an expanding total addressable market.
- Attractive and scalable business model with high gross margins.
- Tier-one customer base with government, defense, and commercial enterprise clients.
- Fortified portfolio of solutions with 12 patents.
- Strong Growth Momentum in 2022 and into 2023.

KULR Product Advantages

- High Electrical Conductivity for Electromagnetic Shielding.
- Highly Customizable and Cost-Effective Solutions.
- Industrial-level Reliability.
- Low Interfacial Resistance at Relatively Low Contact Pressures.
- Exceptionally Lightweight and Compliant (Form-Fitting).
- High Bulk Thermal Conductivity.

Large, Growing Target Markets

- Lithium Battery Market growing at 13.2% CAGR to reach \$93.3 billion by 2028.**
- Global Energy Storage Systems Market growing at 8.4% CAGR to reach \$435.32 billion by 2030.***

Recent News Highlights

- Feb 13, 2023:** Reported preliminary 4Q 2022 revenue up 137% YoY to a record \$1.8M.
- Feb 13, 2023:** Reported preliminary 4Q 2022 gross margin of 80%.
- Oct 25, 2022:** Commenced Phase 2 battery safety development for Lockheed Martin following a successful Phase 1 trial.

KULR ONE Platform



Modular and Intelligent Energy Storage Platform with High-Power Battery Cells

Safety
Industry leading passive propagation resistance

Performance
Fast-charge & discharge capability

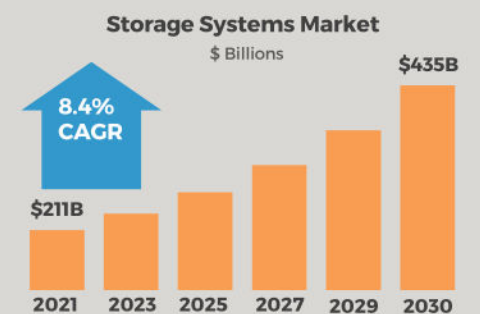
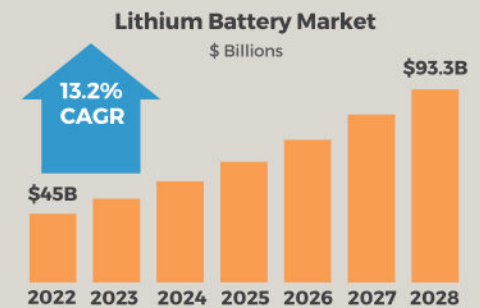
Modularity
Device charging flexibility

Intelligence
Easy cloud storage integration

Customizable
Built to fulfill your applications' needs

Reliability
NASA-Quality Design

Large, Growing Target Markets



**www.imarcgroup.com/lithium-ion-battery-market

***www.precedenceresearch.com/energy-storage-systems-market